



Shift to Subscription

This reference guide highlights the differences in capabilities and the benefits of moving from a perpetual Sage 100 license to a subscription license. Expand your Sage 100 software's capabilities with new and updated modules designed for subscription license holders.

Store Your Data in the Cloud or On Premise

Subscription license holders can store their data on premise, in Microsoft Azure's cloud, or any other cloud offering of their choice. Sage offers several bundled offerings to suit your company's needs and data storage preferences.

Updates on your Schedule

We have a flexible model for updates. We understand many Sage 100 customers have highly customized instances of Sage 100 and will need time and planning to make big updates. That's why we give customers 12 months to make an update once a new release is available.

Manage Your Budget

By making the switch to subscription licenses, Sage 100 customers will have access to new features and annual product updates at a manageable and predictable annual price. Add or remove users as needed at a flat rate price.

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License Features and Capability Comparisons

Differences in Module Offerings

Customers who move from perpetual license to subscription license will get access to all of the same modules they know and love. New releases will focus on enhancing or developing new capabilities for subscription licenses, as well as maintenance and compliance updates. Perpetual licenses will be maintained on a maintenance and compliance level only.

	Perpetual Licenses	Subscription Licenses
Library Master	✓	✓
General Ledger	✓	→
Accounts Payable	✓	•
Accounts Receivable	✓	→
Budgeting and Planning	✓	→
Business Insights	✓	•
Custom Office	✓	✓
Visual Integrator	✓	✓
Crystal Reports	✓	✓
Purchase Order	✓	✓
Sales Order	✓	✓
Inventory Management	✓	✓
Mobility for Barcode	✓	✓
Return Merchandise Authorization (RMA)	✓	✓
Bill of Materials	✓	✓
Sage Contact		✓
DSD/Scanforce Multi-Bin Basic		✓



Differences in Feature Offerings

Customers who move from perpetual license to subscription license will get access to all of the same modules they know and love.

Release Year	Enhancement	Description	Perpetual Licenses	Subscription Licenses
2021	Company Type Designation	Designate companies as either Live, Archive, Demo, or Test to manage companies on record.	*	~
2021	P/O Invoice Details	Get details and totals on PO Receipt History Inquiries and on PO Receipt History Reports.	•	•
2021	Run PO Purchases Clearing Report in real time or by Clearing Date	Handle audits like a champ by reconciling your POs by clearing date. If you forget to print the report at month end, it's no longer a problem.	•	•
2021	Check Number Expansion	Character limit increased from 6 to 10 to accommodate needs from business users from across Sage 100 modules.	•	•
2020	International Address and In- ternational Phone Number Support	Allow for international address-es and phone numbers to ac-commodate those who conduct business with countries outside of the US and Canada.	•	*
2021	Enhanced Role Security	We created 30+ predefined role templates to help you create new users quickly. Designate access to information, tasks, and actions as needed.		•
2020	P/O Multiple Purchase Orders on One Receipt/ Invoice/Return	Apply multiple purchase orders to one receipt, invoice, or re-turn, for the same vendor.		•
2020	A/P Reverse Checks	Reverse an entire check run to make this process easier. No need to manually reverse each check if the entire batch needs to be reversed.		•
2020	Lot/Serial Traceability	Trace all movements of a lot/serial item from the time it is received to when it is shipped to the customer. Know where every item originated, how it was prepared or processed, if it is a component of another item, where is it stored and to whom it was sold.		•
2020	Lot/Serial Expiration Dates	Enter expiration dates automat-ically whenever a lot/serial tier is created, as items are received into inventory or pro-duced through Bill of Materials to help prevent shipping or issuing items which have expired.		•
2020	CCPA Compliance Enhance-ments	De-identify personal infor-mation in lieu of deleting rec-ords containing personal information. This feature helps pre-serve the financial integrity of the Sage 100 database.		•
2020	Net Balance	A new, Net Balance button is now available in the A/P Invoice Data Entry Lines tab, A/P Repetitive Invoice Entry Lines tab and the General Ledger Distribution screen in A/P Manual Check and Payment Entry. The Net Balance button will add the undistributed balance to the current line.		•



Included in the Sage Bundles

These are items available for purchase.

	Perpetual Licenses	Subscription Licenses
Library Master	✓	~
General Ledger	✓	•
Accounts Payable	✓	•
Accounts Receivable	✓	•
Business Insights	✓	•
Custom Office	✓	✓
Visual Integrator	✓	•
Crystal Reports	✓	•
Purchase Order	✓	•
Sales Order	✓	•
Inventory Management	✓	•
Mobility for Barcode	✓	✓
Return Merchandise Authorization (RMA)	✓	•
Bill of Materials	✓	•
Budgeting and Planning		~
Sage Contact		*
DSD / Scanforce Multi-Bin Basic		•



Available Features

These items are not available for purchase and are included in the subscription license.

	Perpetual Licenses	Subscription Licenses
Automated Bank Feeds and Reconciliation		•
Enhanced Search with Auto Complete		✓
Inactivate Warehouse		✓
Consolidated Sales Order Invoicing		✓
Custom Theme Settings (fonts, colors, backgrounds)		✓
Spell Check		✓

Available Add-Ons

Available for purchase and is not included in the Sage 100 Bundles.

	Perpetual Licenses	Subscription Licenses
Work Order	•	✓
Materials Requirements Planning	•	✓
Sage 100 Payroll	→	~
eBusiness Web Services	•	~
eBusiness Manager Bundle	•	✓
Sage CRM	•	✓
Sage Intelligence	•	~
Sage Operations Management		✓
AP Automation		✓
Scanco Mobile Warehouse Lite		~

