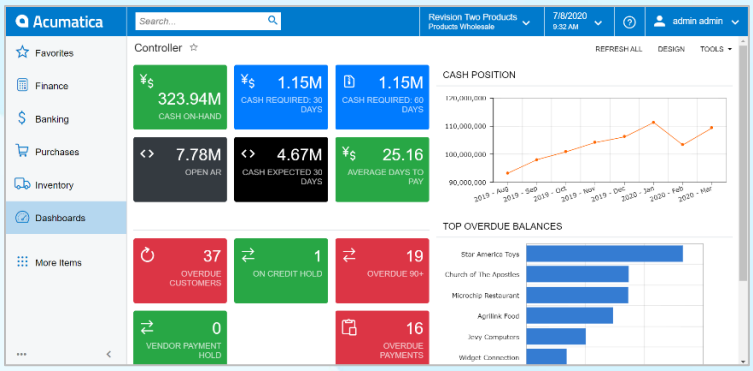
Acumatica
The Cloud ERP



Financial Management

Acumatica's financial management software simplifies the management of business assets, income, and expenses with configurable processes, mobile access, and best-in-class applications on a future-proof platform.

- **Streamline financials with connected apps powered by AI and machine learning**
- **Get real-time data for a single source of truth**
- **Leverage robust business intelligence for analysis, financial, and compliance reporting**

Key business benefits

- Close books faster with time-saving automation and workflows.
- Integrate financials across multiple business entities.
- Automate reporting, consolidation, payments, and cash management.
- Slice financial reports by product, department, or any user-defined segment using sub-accounts.
- Drill down from profit and loss to source journal transactions.
- Automate processes via artificial intelligence with machine learning.

Related resources

- Modernize Month-End Close > LEARN MORE
- Acumatica for Today's Proactive Accountant > LEARN MORE
- Schedule a Personalized Demo > LEARN MORE

Robust Financial Management for SMBs and Complex, Multinational Businesses

Acumatica Financial Management is loaded with best-in-class accounting applications to manage your entire organization on a single platform. Financial Management is included in General Business, Construction, Distribution, Manufacturing, and Retail Editions. Connected project accounting and customer relationship management close the loop, providing project-driven companies with real-time financial insights.

OPERATE MORE EFFICIENTLY

- Get a complete picture of your financials anywhere, anytime, on any device.
- Create or modify financial reports with the Analytical Report Manager.
- Automate critical processes using workflows that are easy to configure and modify.
- Gain real-time visibility into business performance with role-based dashboards.
- Enable staff collaboration with real-time, centralized data.

GROW YOUR BUSINESS WITH EASE

- Add unlimited users at no additional cost. Never pay for adding users again.
- Use intercompany accounting to track financials and create reports separately for an unlimited number of related companies within your organization.
- Seamlessly conduct recurring billing across customers, accounts, districts, organizations, channels, and product lines.
- Automate processes with scheduled bank feeds, expense receipt creation, and mobile applications for expense receipt capture and time entry.

"Our clerk had no previous accounting experience and now she's doing all the AP work. I just hired an accountant, and I didn't have to teach her at all; she just got on the system and easily uses it."

–Jennifer Alden, Chief Financial Officer, Tulsa Performing Arts Center

> CUSTOMER STORIES

Enhanced Reporting

Generate financial reports showing cash basis accounting and accrual basis accounting quickly and easily.

General Ledger

Maintain the charts of accounts and controls, financial periods, ledgers, allocations, and more. Manage critical data with comprehensive reports.

Accounts Receivable

Manage customer accounts and improve collections by automating processes and tracking. Generate invoices, send statements, track commissions, and deliver reports.

Accounts Payable

Manage vendor invoices, automate payment processing, predict cash requirements, track vendor balances, optimize available discounts, and deliver vendor reports.

Cash Management

Control daily transactions, cash balances, fund transfers, and account reconciliation.

Currency Management

Conduct business internationally, manage international subsidiaries, and support multiple base currencies.

Tax Management

Support centralized tax configuration, management, and reports.

Deferred Revenue Accounting

Automate deferred revenue calculations for revenue recognition in future periods in compliance with ASC 606 and IFRS 15.

Mobile Applications

Enter expense receipts, time, and other daily activities with a native mobile app.

Recurring Revenue Management

Manage recurring billing to improve cash flow, billing accuracy, and customer service.

Fixed Assets

Maintain complete visibility of fixed assets and depreciation calculations.

Bank Feeds

Connect to over 14,000 financial institutions for automated bank transaction imports.

Advanced Expense Management

Eliminate manual expense management processes with smart expense matching, push notifications, and automated transaction feeds.

Time Management

Capture employee or crew time for projects, service, and payroll with mobile time entry.

Intercompany Accounting

Manage financial reporting, payments, cash management, and transfers within multiple business entities. Automate transactions posted between companies.

Acumatica Payroll

Oversee all payroll functions with simple payroll setup, processing, and reporting.

Financial Reporting Tool

Create reports without programming experience using the native Analytical Report Manager and modify hundreds of existing reports with ease.

ABOUT ACUMATICA

Acumatica Cloud ERP provides the best business management solution for digitally resilient companies. Built for mobile and telework scenarios and easily integrated with the collaboration tools of your choice, Acumatica delivers flexibility, efficiency, and continuity of operations to growing small and midmarket organizations.

Business Resilience. Delivered.

Contact us today to get started: 888-228-8300 | acumatica.com

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