



Sage BusinessWorks Release Notes: V2017 SP6

The following is a summary of changes included in the Sage BusinessWorks V2017 service pack release.

If a change affects more than one module, it is listed under the System Wide heading.

Knowledgebase Articles

Answers to many of your questions can be found on the Sage Support Knowledgebase.

1. Product updates, service packs and tax table updates are now accessible on the Sage Support site <https://support.na.sage.com>.
 2. Use your same login credentials as the Sage Customer and Partner Portal for Knowledgebase and download access.
 3. Select My Downloads
 4. Choose Sage BusinessWorks
 5. The download should display at the bottom of the page
 6. The new and improved knowledgebase offers expanded search capabilities and allows faster publication of new articles.
- * If you have not registered for the Sage Knowledgebase, click sign up and follow the instructions. Shortly after completing your registration, you will receive a registration confirmation.

2017 SP 6

Payroll

PR, Taxes, Maintain Tax Tables	
Colorado	Changes made to withholding allowance for 2018
Idaho	SWT tables updated for 2018 effective immediately
Kentucky	SWT tables revised for 2018 (retroactive to January 1, 2018)
Louisiana	SWT tables have been revised for 2018
Maryland	Maximum standard deduction increased to \$2250
Missouri	Allowances and Deductions modified for State withholding tables
New Mexico	SWT tables have been revised for 2018
North Dakota	SWT tables have been revised for 2018
Utah	SWT updated for 2018 effective May 1, 2018

PR, Reports, Check Vouchers

Added the employee sick hours earned and sick hours taken to the report to meet Washington State sick leave reporting requirements.

System Manager

End User License Agreement (EULA)

EULA has been updated.

2017 SP 5**Payroll**

PR, Taxes, Maintain Tax Tables	
Federal (US)	FWT tables have been updated for 2018
Kentucky	SWT tables have been updated for 2018
Illinois	SWT tables have been updated for 2018 Regular exemption amount decreased to \$2000
Mississippi	SWT tables have been updated for 2018
Missouri	SWT tables have been updated for 2018
Oregon	SWT tables have been updated for 2018
Rhode Island	SWT tables have been updated for 2018
Tennessee	SUI taxable wage base updated to \$7,000 for 2018

PR, Utilities, Maintain Deductions
Deductions set to display in box 12 with code FF now display in Enhanced Tax Reporting

PR, Taxes, Print State Tax Reports
Employees are now correctly sent to Aatrix SUI report if they are SWT exempt. States with reported issues include: Arkansas, Florida, Illinois, New Mexico, Virginia, Texas
New Jersey NH DES 200 now correctly shows all employees.

2017 SP4**Payroll**

Taxes – Maintain Tax Tables	
Alaska	SUI taxable wage base updated to \$39,500 for 2018
Arkansas	SUI taxable wage base updated to \$10,000 for 2018
California	SDI taxable wage base updated to \$114,967 for 2018 SDI tax updated to 1% SWT tables updated for 2018
Colorado	SUI taxable wage base updated to \$12,600 for 2018
Delaware	SUI taxable wage base updated to \$16,500 for 2018
District of Columbia	SWT tables updated for 2018
Federal (US)	Federal OASDI wage base increased to \$128,400 for 2018
Hawaii	SUI taxable wage base updated to \$45,900 for 2018
Idaho	SUI taxable wage base updated to \$38,200 SUI tax updated to 1.374%
Iowa	SUI taxable wage base updated to \$29,900 for 2018
Maine	SWT tables updated for 2018
Minnesota	SWT tables updated for 2018

Missouri	SUI taxable wage base updated to \$12,500 for 2018
Montana	SUI taxable wage base updated to \$32,000 for 2018
Nevada	SUI taxable wage base updated to \$30,500 for 2018
New Jersey	SUI taxable wage base updated to \$33,700 for 2018 SDI/SUI taxable wage base updated to \$33,700 for 2018 SDI/SUI rates updated for 2018
New Mexico	SUI taxable wage base updated to \$24,200 for 2018
New York	SUI taxable wage base updated to \$11,100 for 2018 SWT tables have been updated for 2018
North Carolina	SUI taxable wage base updated to \$23,500 for 2018
North Dakota	SUI taxable wage base updated to \$35,500 for 2018
Ohio	SUI taxable wage base updated to \$9,500 for 2018
Oklahoma	SUI taxable wage base updated to \$17,600 for 2018
Oregon	SUI taxable wage base updated to \$39,300 for 2018
Pennsylvania	SUI taxable wage base updated to \$10,000 for 2018 SUI employee rate updated for 2018
Rhode Island	SUI taxable wage base updated to \$23,000 for 2018
South Carolina	SWT tables updated for 2018
Utah	SUI taxable wage base updated to \$34,300 for 2018
Vermont	SUI taxable wage base updated to \$17,600 for 2018
Washington	SUI taxable wage base updated to \$47,300 for 2018
Wyoming	SUI taxable wage base updated to \$24,700 for 2018

PR, Taxes, Print 941

941 Line 2 and 5C and W-2 Box 1 are now populated based on actual check records instead of the employee EXEMPT taxable status in Maintain Employees. Tips are not added to taxable pays, so if employee has tips, and has changed exempt status during the year, the tip amounts must be reviewed and adjusted manually by the user in the 941 and W2 Preparer grid.

2017 SP3

Payroll

Taxes – Maintain Tax Tables

Idaho	SWT tables updated effective July 1, 2017.
Illinois	SWT table changes effective July 1, 2017. User will have to manually modify any employees that currently have a "Married" status and will be filing jointly with an income greater than 500,000.00 to "Married joint > 500K."
Indiana	SWT tax rate reduced to .0232 effective January 1, 2017.
Kansas	SWT tables have been updated effective January 1, 2017 (retroactive with catch-up).

PR, Taxes, Print State Tax Reports

North Dakota Form 41263 no longer includes SUI exempt employees in the Total Gross Wages.

2017 SP2**Payroll**

Taxes – Maintain Tax Tables	
Colorado	SWT tables have been updated for 2017
Maine	SWT tables have been updated for 2017
Missouri	SWT tables have been updated for 2017
North Dakota	SUI Wage Base updated to \$35,100 for 2017 SWT tables have been updated for 2017
Oklahoma	SWT tables have been updated for 2017
Oregon	SWT tables have been updated for 2017
Rhode Island	SWT tables have been updated for 2017
Vermont	SWT tables have been updated for 2017

Payroll, Transfer, Direct Deposit Preview Report

Both summary and detail reports will either display the correct data, or display the “The report ... cannot be generated.” dialog when appropriate. Blank reports and looping blank reports will no longer appear.

System Manager**Service Pack Installation**

API ERROR: Registration ID code is missing, blank and/or incomplete should not display on most client workstations

General Ledger**GL, Accounts, Maintain Chart of Accounts**

Correct error now appears if trying to change account type if an Accounts Payable future transaction has been posted to an account.

Accounts Payable**AP, Reports, AP Invoice G/L Distribution Report**

Syntax Error no longer occurs when running AP Invoice G/L Distribution Report when embedded quotes are present in an invoice number.

2017 SP1**Payroll**

Taxes – Maintain Tax Tables	
Alaska	SUI Wage Base updated to \$39,800 for 2017
California	SDI Wage Base updated to \$110,902 for 2017 SWT tables have been updated for 2017
Colorado	SUI Wage Base updated to \$12,500 for 2017
Federal (US)	Federal OASDI Wage Base increased to \$127,200 for 2017 FWT tables updated for 2017

Hawaii	SUI Wage Base updated to \$44,000 for 2017
Idaho	SUI Wage Base updated to \$37,800 / 1.395% for 2017 SWT tables updated for 2017
Iowa	SUI Wage Base updated to \$29,300 for 2017
Kentucky	SWT table has been updated for 2017
Minnesota	SUI Wage Base updated to \$32,000 for 2017 SWT tables updated for 2017
Montana	SUI Wage Base updated to \$31,400 for 2017
Nebraska	SWT tables updated for 2017
Nevada	SUI Wage Base updated to \$29,500 for 2017
New Jersey	SUI Wage Base updated to \$33,500 for 2017 SDI/SUI rates updated for 2017
New Mexico	SUI Wage Base updated to \$24,300 for 2017 SWT tables updated for 2017
New York	SUI Wage Base updated to \$10,900 for 2017 SWT tables updated for 2017
North Carolina	SUI Wage Base updated to \$23,100 for 2017 SWT tax rate and deductions updated for 2017
Oklahoma	SUI Wage Base updated to \$17,700 for 2017
Oregon	SUI taxable wage base increased to \$38,400 for 2017
Pennsylvania	SUI Wage Base updated to \$9,750 for 2017
Rhode Island	SUI Wage Base updated to \$22,400 for 2017 SDI Wage base increased to \$68,100 for 2017
South Carolina	SWT tables updated for 2017
Utah	SUI Wage Base updated to \$33,100 for 2017
Vermont	SUI Wage Base updated to \$17,300 for 2017
Washington	SUI Wage Base updated to \$45,000 for 2017
Wyoming	SUI Wage Base updated to \$25,400 for 2017

Payroll, Taxes, Print 941

Correction made to display correct number of employees on 941.

Payroll, Taxes, Activate States

Message now displays when trying to de-activate a state that has had tax deposits processed.

Payroll, Reports, Check Register or Check Voucher

Company and Employee SUI calculation now shows on both the check register and check voucher.

Now able to run the Check Voucher report for a specific date range or prior payroll periods.

* **Note:** Availability of older data is based on the years check detail is kept in Maintain Payroll Parameters. CA law states 3 years, so customers should have this set to at least 3 years.

Payroll, Reports, Payroll Register

Payroll Register now displays warning when sick and vacation time has reached the maximum hours.

Payroll, Employees, Employee Global Change

Employee On Hold selection has been added back into Global Employee Change.

Payroll, Taxes, Void Tax Deposit

Payroll Tax deposit check will no longer void to the wrong cash account after changing default tax deposit cash account.

Payroll, Processing, Time Cards

Correct rate is now shown and calculated on the Current Time card report when time card entries are imported. This correction has been expanded to cover Regular, Vacation, Sick and Holiday earnings.

Payroll, Employees, Maintain Employees

Email address is no longer incorrect in the Employee Inquiry screen after adding a new employee.

Payroll, Taxes, Print Affordable Care Act Forms

Can now print Affordable Care Act forms for a range of customers.

Inventory Control**Maintain Parts**

On Order quantity is now correct when the warehouse is changed on the purchase order.

Quantity on hand no longer displays for a non-inventory part in Parts Inquiry.

Purchase Orders

The Preview hot-key is now ctrl-W instead of ctrl-V for previewing Purchase Orders.

General Ledger**Posting**

Amounts no longer post to consolidation account when General Ledger posting account has been renamed to a consolidation account.

Transactions no longer post to General Ledger consolidation account when posting from Third Party Application using BWGAccess and transaction is posted to future month.

Reports

Balance Sheet consolidated by Department for a specific date no longer shows wrong balances.

Print Chart of Accounts now includes newly imported accounts.

Accounts Payable

Invoices

Voiding prepaid invoice in Accounts Payable no longer posts to cash account (after payment has already been voided).

Payment hold on vendor is no longer removed during Manual Invoice Selection.

AP Invoices on hold will now get a warning dialog when attempting to enter payment against them in Enter Payments.

Duplicate invoice numbers can no longer be created for the same vendor

Accounts Receivable

Invoices

Voiding a charge for credit card fees now posts to the General Ledger.

Reports

Taxable invoice returns are no longer displayed in the Non Taxable column of the AR Sales Tax Report.

Statements

A/R Statement no longer displays incorrect invoice amount when invoice terms Discount period of 0 days.

Order Entry

Posting

Order Entry Returns no longer post duplicate when using mouse to post and hotkey p to print simultaneously.

Duplicate line items are no longer created on sales order when order is cancelled and then reopened.

Invoice can no longer post more than 1 month in the future when converting from Maintain Sales Orders.

The Preview hot-key is now ctrl-W instead of ctrl-V for previewing Invoices, Quotes and Sales Orders.

Maintain Sales Orders

Incorrect Sales Order is no longer displayed after selecting a sales order from lookup in Maintain Sales Orders on Hold when more than 1000 sales orders are currently on hold.

Sales Order Line Item Part History Lookup no longer has performance issues when there is a large amount of part history tied to a customer.

Printing

Invoice number will now print all 9 digits of invoice number on OE Invoice forms

2017

Payroll

Payroll, Reports, Employee Reports, Employee Lists, Large Employer Affordable Care List

Large Employer Affordable Care List now includes holiday, vacation, sick, regular and OT hours.

Payroll, Taxes, Enhanced Tax Reporting

Employee e-mail addresses now populate in Aatrix W2 eFiling - must mark the employee electronic delivery box in company setup.

OH UCO-2QR/JFS 20127 Report – Quarterly Employer's Contribution Report is now correctly reporting gross wage.

Terminated employee with wages in current year is no longer excluded from 1094/1095-C filings.

Affordable Care Act report no longer pulls all employees.

State Unemployment amount is now populated on the OR OTC form in Enhanced Tax Reporting.

Payroll, Reports, Check Register

Checks with duplicate numbers are no longer showing summarized on detailed check register.

Payroll, Employees, Maintain Employees

Blank employee record is no longer being created when payroll checks are voided. The base form is disabled once the initial "void" is clicked.

Payroll, Processing, Print Payroll Check

A new filter has been added to the Check Vouchers report that allows the user to select to print vouchers for only Check payments, or only Direct Deposit payments, or Both types of payments.

Payroll, Employees, Maintain Employees

Blank employee record is no longer being created when payroll checks are voided. The base form is disabled once the initial "void" is clicked.

Payroll, Taxes, Activate States

Can now enter a Registration # and DI private plan # in Activate States for Utah.

Accounts Receivable**AR, Statements, Print Statements**

"Invalid Statement Date" message now appears when attempting to print statements for a previous month.

Preview screen changed to new format. Functionality is the same but some options may have a different look.

Order Entry**OE, Reports Gross Profit Report**

CASH customer is no longer excluded from Gross Profit Reports.

Gross Profit Report no longer shows incorrect costs and profit margin when parts have been returned.

OE, Utilities, Maintain OE Forms

Print Invoices with Prices option no longer gets deselected when the packing list form name is 32 characters.

Boxes are no longer cut off when printing forms.

Accounts Payable

AP, Checks, Manual Invoice Selection

Error "CDSInvoices: Dataset not in edit or insert mode" no longer occurs when selecting invoice with discount in Manual Invoice Selection.

Job Cost

JC, Transfer Import Job Code Information

No longer receive error message when attempting to import Job Code file.

System Manager

Installation / Laptop Switch Utility

Error message that single user installation is required no longer occurs when attempting to use laptop switch utility.