Microsoft Dynamics GP Workflows

GP2013 R2
- Purchasing
  - Purchase Requisition Approval
  - Purchase Order Approval
- Payroll
  - Timecard Approval
- Project
  - Timesheet Approval

GP2015
- Financial
  - GL Batch Approval
- Purchasing
  - Payables Batch Approval
  - Vendor Approval
- Sales
  - Receivables Batch Approval

GP2015 (cont.)
- Payroll
  - Employee Skills Approval
  - Direct Deposit Approval
  - Employee Profile Approval
  - W4 Approval
- Project
  - Expense Report Approval

New in Workflow 2.0
- Uses Active Directory for approvals and tasks
- GP License only needed for activities using GP windows
- Works with Web Client and Desktop Client
- Sharepoint NOT required

Basic Setup
- Transactions within Dynamics
  - No email notifications
  - Approval only within Dynamics

www.martinandassoc.com
Advanced Setup
Active Directory & Web Services
Approvals from web client
Email notification and approvals

Examples
Purchasing
Payables
Purchase Requisitions
Financial
Batch Approval

Deactivate
Not Working
Not Useful

Already Installed
It is already there
Needs to be Activated / Setup

Questions